



## Paul W. Taylor

### Associé

T 613.369.4769  
416.367.6035  
F 613.230.8842  
Ottawa, Toronto  
[PTaylor@blg.com](mailto:PTaylor@blg.com)  
[LinkedIn](#)

[Clients privés](#)  
[Administration de successions et de fiducies](#)  
[Planification pour clients privés](#)  
[Fiscalité](#)  
[Litiges et règlement de différends en  
matière de fiscalité](#)  
[États-Unis](#)  
[Royaume-Uni et Europe](#)  
[Services financiers](#)  
[Droit autochtone](#)

Paul's practice focuses on trust, estate, and incapacity planning and administration, as well as corporate law.

His extensive experience includes:

- planning for individuals with high value and complex assets
- working with clients to provide for beneficiaries with disabilities
- preparing, amending and interpreting trusts for indigenous groups

Paul's corporate law experience includes the implementation of corporate structures as part of tax and other planning.

Paul completed a secondment with a major Canadian financial institution to assist in the interpretation and administration of wills, powers of attorney and trusts.

## Experience

- Drafting wills, powers of attorney and trusts, including multiple wills for individuals with owner-managed businesses, wills and trusts with provisions providing for the care of beneficiaries living with disabilities and wills containing testamentary trusts.
- Administering and assisting in the administration of estates and trusts.
- Advising on corporate restructuring for planning purposes.

## Insights & Events

- Auteur, « The OSC wants registered firms' "go bags" packed and ready: how firms can tailor their packing lists and how owners can protect their legacies », article de BLG, septembre 2024
- Panel Moderator, "Planning for and Managing Incapacity: A Nuts and Bolts Approach," STEP National Conference, Toronto, June 2023.
- Speaker, "The New Trust Reporting Rules," Investment Association of Canada Breakfast, Toronto, April 2023.
- Speaker, "Tax Issues: on Settlement, Treatment of Registered Plan Assets on Death (RESP/RDSP)," LSO Estates and Trusts Summit, Toronto/Online, October 2022.
- Co-Host, STEP National Conference, Online, June 2022.
- Panel Moderator, "Trust and Estate Law Update," STEP National Conference, Online, June, 2022.
- Panel Moderator, "Wealth Planning in the Digital Age," STEP National Conference, Online, June 2021.
- Contributor, "Conflict of Laws in Estate Planning," STEP Canada Branch/Chapter Bundle, March 2021
- Panel Moderator, "Tax Update," STEP Canada Branch/Chapter Bundle, February 2021.
- Panel Moderator, "All in the Family," STEP Canada Branch/Chapter Bundle, January 2021.
- Panel Moderator, "Trust Me for Now But Not Forever: Trust Variation, Amendment, and Potential Tax Consequences", STEP -Speakers Series, Online, October 2020.
- Speaker, "Canada and U.S. Cross Border Planning for Mobile Families," STEP Orange County 9th Annual Institute on Tax, Estate Planning and the World Economy, Newport Beach, February 2020.
- Moderator, "Taxation of Trusts and Estates," STEP Full Day Course, Ottawa, January 2020.
- Sociétés fermées : passer le flambeau, points de vue de BLG, décembre 2019
- Speaker, "Voluntary Disclosure in Estate Matters," LSO Six-Minute Estates Lawyer, Toronto, April, 2019
- Panel Moderator, "the Complexities of Domestication: Extra-jurisdictional Recognition and Enforcement of Judgments", STEP National Conference, Toronto, June 2019.
- Speaker, "Incapacity and Other Legal Issues," IAFP 2018 Symposium, Gatineau, September 2018
- Moderator, "Planning and Administering a Discretionary Trust – Absolute Freedom?" STEP National Conference, Toronto, May 2018.
- Speaker, "Cross Border Tax Update," LSO Six-Minute Estates Lawyer, May 2018.
- Speaker, "2018 Federal Budget: What Every STEP Advisor Needs to Know," STEP National Webcast, March 2018.
- Auteur, « Federal Budget 2018 – A Continued Focus on Fairness and the Middle Class », article de BLG, février 2018
- Speaker, "Jurisdictional Issues in Powers of Attorney," LSUC Estates and Trusts Summit, Toronto, October 2017.
- Speaker, "Wills, Estates & Incapacity," Law Society of Nunavut, September 2017.
- Moderator, "International Planning Issues – Updates from the UK to the Far East", STEP National Conference, Toronto, June 2017.

- Speaker, “Border Walls and a Hard Brexit: The Current State of Cross-Border Planning,” LSUC Six-Minute Estates Lawyer, Toronto, May 2017.

## Beyond Our Walls

### Professional Involvement

- International Fellow, ACTEC
- Member, Law Society of Ontario, Law Society of Nunavut, Canadian Bar Association and County of Carleton Law Association
- Society of Trust and Estate Practitioners (STEP) Worldwide: Recipient of STEP Worldwide Founders Award, International Client Global SIG Steering Committee member
- STEP Canada: Board Member; Chair of STEP National Conference; member of Programming Committee and STEP Inside Editorial Board; former member of Membership Committee, Student Committee, and Human Resources Committee;
- STEP Ottawa: Former Chair and Board Member

### Community Involvement

- Former Board President, Ottawa Salus
- Former board member, Bruce House
- Former board member, Ryan’s Well Foundation
- Former board member, Fund for a New Generation
- Guardian, Youth Parliament of Manitoba Inc.

## Awards & Recognitions

- Recognized in the 2025 edition (and since 2024) of *The Canadian Legal Lexpert Directory* (Estate & Personal Tax Planning)

## Bar Admission & Education

- Ontario, 2008
- Nunavut, 2017
- LLB, Université du Manitoba, 2007
- Faculty of Arts, Université du Manitoba

---

### BLG | Vos avocats au Canada

Borden Ladner Gervais S.E.N.C.R.L., S.R.L. (BLG) est le plus grand cabinet d’avocats canadien véritablement multiservices. À ce titre, il offre des conseils juridiques pratiques à des clients d’ici et d’ailleurs dans plus de domaines et de secteurs que tout autre cabinet canadien. Comptant plus de 725 avocats, agents de propriété intellectuelle et autres professionnels, BLG répond aux besoins juridiques d’entreprises et d’institutions au pays comme à l’étranger



pour ce qui touche les fusions et acquisitions, les marchés financiers, les différends et le financement ou encore l'enregistrement de brevets et de marques de commerce.

[blg.com](https://www.blg.com)

© 2025 Borden Ladner Gervais S.E.N.C.R.L., S.R.L. Borden Ladner Gervais est une société à responsabilité limitée de l'Ontario.