



## Breanna Chesley

### Senior Associate

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Breanna acts for clients on a variety of corporate and securities law matters, with an emphasis on investment fund management, public and private equity financings, mergers & acquisitions, and general corporate governance and compliance matters.

Breanna advises public and private companies and underwriters in connection with initial public offerings, secondary offerings, private placement transactions, plans of arrangements and other corporate reorganizations. She also works with public companies to ensure compliance with securities laws and stock exchange rules, including disclosure obligations.

In her investment management practice, Breanna acts for investment funds, hedge funds and investment fund managers in connection with the formation, offering and management of retail investment funds, fund reorganizations and mergers, compliance and disclosure obligations, and fund governance.

## Experience

- BIGG Digital Assets Inc., owner of Blockchain Intelligence Group, in its bought deal public offering for more than \$13 million.
- Northview Apartment Real Estate Investment Trust in its \$4.9 billion sale to Starlight Group Property Holdings Inc. and KingSett Capital Inc.

- Acted for the underwriters in Trevali Mining Corporation's overnight marketed prospectus offering of units for gross proceeds of \$34.5 million.
- EverGen Infrastructure Corp., a renewable gas infrastructure platform, in its \$20.1 million initial public offering and listing on the TSX Venture Exchange.
- Acted for portfolio managers and investment fund managers with respect to registration and ongoing securities regulatory and compliance matters, including regulatory disclosure obligations.
- Acted for Canadian-based investment fund managers in the continuous offering of retain investment funds in Canada.
- Acted for a number of issuers and underwriters in various brokered and non-brokered private placements.

## Insights & Events

- Author, "Gender diversity in the Canadian boardroom: Where are the women leaders?", BLG Article, October 2023
- Author, "TSXV Security Based Compensation policies: New flexibility and potential M&A risk", BLG Article, December 2021

## Beyond Our Walls

### Professional Involvement

- Member, Law Society of British Columbia
- Member, Canadian Bar Association

### Community Involvement

- Volunteer, BLG Reads to Kids

## Bar Admission & Education

- British Columbia, 2021
- JD, Peter A. Allard School of Law, University of British Columbia, 2020
- BBA, Trinity Western University, 2017

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intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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