



# Walter H. Chen Senior Associate

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Corporate Commercial
Mergers & Acquisitions
Private Company
Corporate Governance
Commercial Contracts

Walter has a broad corporate and commercial practice, with a focus on mergers and acquisitions, corporate governance and commercial contracts.

Walter has a breadth of experience in handling mergers & acquisitions, corporate restructurings, joint ventures and partnerships. Walter is a trusted advisor to many of the firm's clients and is often relied on to provide governance advice to boards of directors and senior management.

## Experience

- A leading wealth management services provider in its cross-border acquisitions of and partnerships with various independent investment advisory firms across Canada.
- A number of First Nations in connection with various joint ventures, limited partnerships and other commercial arrangements.
- Guardian Capital Group Limited on its C\$750 million sale of the Worldsource businesses to Desjardins Group.
- Giampaolo Group on Rio Tinto's US\$700 million joint venture with Giampaolo Group with respect to the Matalco businesses.
- **Loblaws Companies Limited** on its acquisition of Lifemark Health Group, a leading provider of outpatient physiotherapy and other rehabilitation services nationwide, for C\$845 million.
- A number of significant veterinary practice consolidators in various acquisitions across Canada aggregating more than C\$100 million.
- Several reputable independent schools with respect to corporate governance matters.
- Several Ontario school boards with respect to corporate governance matters.



# **Beyond Our Walls**

### **Professional Involvement**

- Member, Law Society of Ontario
- CFA Charterholder, CFA Institute

#### **Community Involvement**

- Volunteer, Pro Bono Ontario
- Business Law Practicum Mentor, Lincoln Alexander School of Law Toronto Metropolitan University

### **Bar Admission & Education**

- Ontario, 2019
- BA, Western University, 2013
- JD, University of Toronto, 2018

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