



## Diane Maciel

### Paralegal

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Diane has fifteen years of experience as a paralegal. Her primary focus is administering corporations and trusts for private clients.

Diane is responsible for:

- Communicating with clients, officers, directors, trustees, beneficiaries, bankers, portfolio investment managers, custodians and accountants;
- Attending annual and regular corporate/trust meetings and preparing minutes;
- Preparing and assisting with corporate and trust documentation to initiate transactions;
- Assisting with audits and various tax filings with provincial and federal governments;
- Administering day to day activities, payments, transfers, distributions; and
- Maintaining and reviewing accounting records and investment statements



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