



Kent D. Howie Avocat-conseil principal

T 403.232.9667 F 416.367.6749 Toronto KHowie@blg.com LinkedIn Droit des sociétés et droit commercial
Fusions et acquisitions
Énergie – Électricité
Énergie – Pétrole et gaz
Infrastructures
Droit autochtone

Kent provides strategic business advice to senior management and boards of directors on mergers and acquisitions, infrastructure and energy projects, joint ventures and corporate finance transactions.

Kent spent 20+ years as a senior corporate commercial law partner at BLG. Between 2020-2023, he took on non-legal roles at the highest levels of the Department of Finance in Ottawa, initially as a Senior Adviser to the Deputy Minister of Finance during the COVID-19 pandemic and then as an Assistant Deputy Minister of a corporate finance-focused branch. During his time in Ottawa, Kent was a lead negotiator who provided public policy and investment advice to the Government of Canada, including the Minister of Finance, on major equity and debt investments in commercial entities and projects.

Kent's expertise encompasses corporate commercial law, corporate finance, government, public policy, politics, accounting and taxation, with an outstanding ability to lead teams and help his clients structure, negotiate and complete complex transactions. Kent is a well-connected and solutions-oriented senior lawyer who uses his extensive experience and broad skill set to help clients achieve their goals.

Matters listed include work completed while employed at the Department of Finance.

Experience

 Senior role contributing to the Government of Canada's response to the COVID-19 pandemic, including its vaccine procurement portfolio strategy and funding, and advising on the commercial design and



- implementation of various federal economic emergency measures put in place to support businesses during the pandemic.
- Led the design (mandate, investment instruments, go-to-market approach, investment selection criteria and performance metrics) and rapid implementation of the Canada Growth Fund, a new \$15 billion decarbonization investment fund created by Canada.
- Advised on and helped to manage Canada's ownership of the Trans Mountain Pipeline and construction
 of its expansion project, including the completion of a \$13 billion+ construction financing with a syndicate
 of Canadian banks, and an array of issues related to the project's cost overruns, in-service delays,
 Indigenous community impacts and contemplated divestiture.
- Negotiated Canada's \$1.44 billion proposed investment in Telesat Canada's low earth orbit satellite project.
- Advised on Canada's response to the U.S. Inflation Reduction Act, including the quantum and form of Canada's financial support to grow and decarbonize Canada's electricity grid by 2035 as well as other matters announced in Budget 2023 to support Canada's energy transition.
- Helped create a strategic approach for dealing with significant cost overruns and difficulties faced by the Lower Churchill hydro-electric project in Newfoundland and Labrador using federal government loan guarantees and a \$1 billion federal investment in the project.
- Managed the implementation of Canada's Large Employer Emergency Financing Facility, which included negotiating and providing financing (debt and equity) to large companies such as Air Canada, Transat, Porter, Gateway Casinos and Goodlife Fitness during the COVID-19 pandemic.
- Advised Capital Power in its \$977 million purchase of the 875 MW natural gas-fired Goreway Power Station in the Greater Toronto Area from Toyota Tsusho Corporation and JERA Co., Inc.
- Lead lawyer to the Government of Canada in its \$4.5 billion acquisition of the Trans Mountain and Puget Sound Pipelines, and related terminals, from Kinder Morgan.
- Provided an array of legal advice to Canada Hibernia Holding Corporation in its capacity as a joint
 venture participant in the Hibernia Offshore Oil Project (off Newfoundland Coast), including on federal
 and provincial royalty and net profits interest matters and the project's commercial agreements dealing
 with crude lifting, vessel transportation, crude storage, and marketing of crude.
- Advised on alternative legal structures, Indigenous ownership issues and the joint venture, power
 purchase and financing agreements for two large hydro-electric projects in Canada involving private
 developers and Indigenous communities with estimated capital costs of \$9 billion and \$2 billion,
 respectively
- Supported Husky Energy Inc. in its acquisition from BP plc of a 50 per cent interest in a Toledo, Ohio oil refinery in exchange for a 50 per cent interest in Husky's Sunrise Oil Sands Project (reported transaction value \$10 billion+).
- Advised Kogas Canada Energy Ltd. on its acquisition of a 10 per cent participant interest in the LNG Canada project, including advising on the key commercial agreements governing that joint venture.
- Completed a governance review of Ontario's third-largest municipal electric utility, including chairing a
 public consultation process and preparing and presenting the final report to the council of the municipal
 shareholder in a public forum.

Presentations & Publications

- Auteur, « La collaboration en marche », article de BLG, janvier 2020
- \$name
- Auteur, « Why Alberta Decided to Stick with its Energy-Only Electricity Market », article de BLG, septembre 2019



- Auteur, « Alberta Election 2019: The UCP has Concluded that Alberta's Renewable Electricity Program (REP) is a Costly Subsidy », article de BLG, avril 2019
- Auteur, « Alberta Election 2019: How the Repeal of Alberta's Carbon Levy would affect the Electricity Sector », article de BLG, mars 2019
- Co-Author, "How the Repeal of Alberta's Carbon Levy would affect the Electricity Sector," Alberta Power Market blog, March 24, 2019
- Auteur, « Albertas PPA Litigation Thankfully Comes to an End », article de BLG, mars 2018
- New Opportunities in the Alberta Electricity Market, balado de BLG, mars 2018
- Co-Author, "New Transmission Development in Alberta: AESO Focuses its Attention on Integrating Renewable Energy," Alberta Power Market blog, February 21, 2019
- Auteur, « New Transmission Development in Alberta: AESO Focuses its Attention on Integrating Renewable Electricity », article de BLG, février 2018
- Auteur, « Extending the Life of the Sundance Generating Station in Alberta using Coal-to-Gas Conversion », article de BLG, janvier 2018
- Auteur, « Like Ontario Experienced, Alberta's Electricity Prices will become a Political Issue in 2018 », article de BLG, janvier 2018
- Instructor, "Alberta Power Markets 101" Industry Workshop CANSIA Annual Conference 2018
- Auteur, « RECs, Corporate PPAs and Other Ways to Acquire Renewable Electricity in Alberta », article de BLG, mai 2017
- Co-Author, "Ready, Set, Go: Alberta's Renewable Electricity Procurement Begins," The Resource: BLG Energy Blog, April 3, 2017
- Auteur, « New Opportunities in the Alberta Electricity Market An Overview », article de BLG, avril 2017
- Auteur, « Understanding Alberta's Wind Discount and Lower Capture Rates », article de BLG, février 2017
- Auteur, « What do Generators Get Paid for their Electricity in Alberta? », article de BLG, février 2017
- Auteur, « Designing Alberta's New Electricity Capacity Market: Work Begins but Much to Be Done », article de BLG, janvier 2017
- Co-Author, "2016 Year in Review: Top 10 Regulatory Decisions and Trends of Import to the Canadian Energy Industry," The Resource: BLG Energy Law Blog, January 17, 2017.
- Auteur, « Alberta to Cap Electricity Rates and Bring in a Capacity Market », article de BLG, novembre
- Alberta's First Competitive Power Procurement Begins
- Co-Author, "Alberta Announces the Terms for its Initial 400 MW Renewable Electricity Procurement,"
 The Resource: BLG Energy Blog, November 4, 2016
- Auteur, « THE RESOURCE: BLG Energy Law Blog September Digest », article de BLG, octobre 2016
- Instructor, "Alberta Power Markets 101," Industry Workshop, EUCI, September 2016

Bar Admission & Education



- Ontario, 1995
- LLB, Université de Victoria, 1994
- CPA, CA, Canadian Institute of Chartered Accountants, 1990
- B.Comm, Mount Allison University, 1986
- Certificate in Engineering Science, Mount Allison University, 1986

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Borden Ladner Gervais S.E.N.C.R.L., S.R.L. (BLG) est le plus grand cabinet d'avocats canadien véritablement multiservices. À ce titre, il offre des conseils juridiques pratiques à des clients d'ici et d'ailleurs dans plus de domaines et de secteurs que tout autre cabinet canadien. Comptant plus de 725 avocats, agents de propriété intellectuelle et autres professionnels, BLG répond aux besoins juridiques d'entreprises et d'institutions au pays comme à l'étranger pour ce qui touche les fusions et acquisitions, les marchés financiers, les différends et le financement ou encore l'enregistrement de brevets et de marques de commerce.

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