



Dylan Corbett Associate

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Corporate Finance
Initial Public Offerings
Debt Capital Markets
Corporate Governance
Mergers & Acquisitions
Mutual Funds
Investment Management

Dylan acts for clients in a number of areas related to securities and capital markets. His particular focus is on mergers and acquisitions, investment fund management, corporate finance and general corporate governance matters for both public and private companies.

Dylan's mergers and acquisitions practice includes asset and share purchases, takeover bids, plans of arrangement, reverse takeovers and other business combinations, while his financing practice includes initial public offerings, prospectus offerings and private placements.

Dylan assists public companies to ensure compliance and investment funds to comply with their continuous disclosure obligations. He also assists investment funds in connection with their formation, offering and management.

Dylan has experience working with clients in various sectors including cryptocurrency, renewable energy, mining and cannabis.

Experience

- Acted for Pan American Silver Corp. in its US\$4.8 billion acquisition of Yamana Gold Inc. and contemporaneous sale of Yamana's Canadian assets to Agnico Eagle Mines Limited.
- Acted for Occidental Petroleum Corporation in its US\$1.1 billion acquisition of direct air capture technology innovator Carbon Engineering Ltd.
- Acted for Carmanah Technologies Corporation in its sale to Vance Street Capital.



- Acted for Luminex Resources Corp. in its acquisition by Adventus Mining Corporation.
- Acted for WonderFi Technologies Inc. in its reverse takeover acquisition of DeFi Ventures Inc.

Beyond Our Walls

Professional Involvement

· Member, Law Society of British Columbia

Community Involvement

Vice-President, Peter A. Allard School of Law's Rugby Football Club, 2018-2020

Bar Admission & Education

- British Columbia, 2021
- JD, University of British Columbia, 2020
- BCom, University of Victoria, 2016

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