

BIGG Digital Assets Inc. completes \$13.8 million bought deal offering

April 24, 2019

Date closed: 1/28/2021

Value: \$13.9 million

On January 28, 2021, BIGG Digital Assets Inc. (BIGG or the Company) (CSE: BIGG; OTCQB: BBKCF; WKN: A2PS9W) completed its increased bought deal public offering (the Offering), originally at \$10,000,000, for aggregate gross proceeds of \$12,000,000 (all figures are in Canadian dollars unless otherwise stated). A total of 24,000,000 units (the Units) of the Company were sold pursuant to the Offering at a price of \$0.50 per Unit.

The Offering was conducted by a syndicate of underwriters led by PI Financial Corp. and included Canaccord Genuity Corp. and Echelon Wealth Partners (collectively, the Underwriters). The Underwriters received a cash commission equal to 6% of the gross proceeds of the Offering.

On February 5, 2021, the Company announced that the Underwriters for the Offering partially exercised the over-allotment option resulting in the issuance of an additional 3,594,500 common shares in the capital of the Company and an additional 1,800,000 purchase warrants for additional gross proceeds to the Company of approximately \$1,797,378.

BIGG, headquartered in Vancouver, British Columbia, owns, operates and invests in crypto businesses that support and enhance a compliant and regulated ecosystem

BLG represented BIGG with a team led by [Julie Bogle](#) that included [Connor MacLeod](#).

By

[Thoburn](#)

Services

[Fintech](#)

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 800 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

blg.com

BLG Offices**Calgary**

Centennial Place, East Tower
520 3rd Avenue S.W.
Calgary, AB, Canada
T2P 0R3

T 403.232.9500
F 403.266.1395

Ottawa

World Exchange Plaza
100 Queen Street
Ottawa, ON, Canada
K1P 1J9

T 613.237.5160
F 613.230.8842

Vancouver

1200 Waterfront Centre
200 Burrard Street
Vancouver, BC, Canada
V7X 1T2

T 604.687.5744
F 604.687.1415

Montréal

1000 De La Gauchetière Street West
Suite 900
Montréal, QC, Canada
H3B 5H4

T 514.954.2555
F 514.879.9015

Toronto

Bay Adelaide Centre, East Tower
22 Adelaide Street West
Toronto, ON, Canada
M5H 4E3

T 416.367.6000
F 416.367.6749

The information contained herein is of a general nature and is not intended to constitute legal advice, a complete statement of the law, or an opinion on any subject. No one should act upon it or refrain from acting without a thorough examination of the law after the facts of a specific situation are considered. You are urged to consult your legal adviser in cases of specific questions or concerns. BLG does not warrant or guarantee the accuracy, currency or completeness of this publication. No part of this publication may be reproduced without prior written permission of Borden Ladner Gervais LLP. If this publication was sent to you by BLG and you do not wish to receive further publications from BLG, you may ask to remove your contact information from our mailing lists by emailing unsubscribe@blg.com or manage your subscription preferences at blg.com/MyPreferences. If you feel you have received this message in error please contact communications@blg.com. BLG's privacy policy for publications may be found at blg.com/en/privacy.

© 2026 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.