

## Sinem Ersoy

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### Experience

- **Bonterra Energy Corp.** in its private placement offering of \$135 million aggregate principal amount of Senior Secured Second Lien Notes.
- **Lankin Investments** regarding the launch and ongoing regulatory compliance of its real estate fund.
- **ZayZoon Inc.**, on its US\$34.5 million Series B financing led by Framework Venture Partners, with participation from Export Development Canada, ATB Financial, and a number of ZayZoon's shareholders.
- **Whitewater Management Ltd.** and its majority shareholders, on the sale of Whitewater and its subsidiary, Catalyst Production Systems, to Hillcore Group, a leading independent Canadian investment and advisory firm.
- **Simply Solventless Concentrates Ltd.** (formerly **Dash Capital Corp.**) on its reverse takeover and listing on the TSX Venture Exchange.
- **Hay2Brick Real Estate Trust** regarding the launch and ongoing regulatory compliance of its real estate fund.
- **Agrinam Acquisition Corporation** (TSX: AGRI.V), a Special Purpose Acquisition Corporation (SPAC), in connection with its initial public offering of 13,800,000 Class A restricted voting units for aggregate gross proceeds of US\$138 million.
- **Next Hydrogen Solutions Inc.** in its \$55M financing, reverse takeover transaction and listing on the TSX Venture Exchange.
- **EverGen Infrastructure Corp.**, a renewable gas infrastructure platform, in its \$20.1 million initial public offering and listing on the TSX Venture Exchange.
- The Underwriters in connection with **Surge Energy Inc.**'s bought deal short form prospectus offering of \$23 million of charity flow-through shares.
- Investment fund managers on novel and structured products for all types of investment funds.
- Investment funds regarding the use of securities lending, repurchase and reverse repurchase transactions.
- Issuers, underwriters, and agents in connection with public and private equity and debenture financings.
- Public and private companies in mergers and acquisitions, including plans of arrangement, amalgamations and share purchase transactions.

## Insights & Events

- Auteur, « ASC grants novel exemptive relief to permit a family office to act as dealer, adviser and investment fund manager », article de BLG, février 2025
- Comment pourront s'illustrer les avocats et avocates de demain? Six juristes de BLG se prononcent sur la question, points de vue de BLG, avril 2024
- Auteur, « Les dossiers énergétiques marquants de la dernière année et leur incidence pour 2023 et au-delà », article de BLG, janvier 2023
- Auteur, « Alberta Court of Appeal vindicates trustee in the latest Perpetual Energy decision », article de BLG, février 2021

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### **BLG | Vos avocats au Canada**

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