



Matthew Shuman

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Matthew is an associate in BLG's Securities & Capital Markets group. His practice focuses on corporate finance, mergers & acquisitions, securities, corporate governance, as well as general corporate and commercial law.

Matthew summered and articulated at BLG prior to returning as an associate.

Experience

- **Guardian Capital Group Limited** in its \$1.67 billion go-private transaction with Desjardins Global Asset Management Inc.
- **TD Securities Inc.**, in their role as lead agents in Chartwell Retirement Residences' C\$400 million aggregate principal amount private placement of senior unsecured debentures.
- **John Deere Financial**, John Deere Capital Corporation, and other affiliates in Deere's ongoing Canadian medium term note program.
- **TD Securities Inc.**, in their role as lead agents in connection with the launch and ongoing maintenance of Chartwell Retirement Residences' "at-the-market" equity distribution program, allowing Chartwell to issue trust units up to an aggregate of C\$250 million.
- **Loblaw Companies Limited** in its private placement offering of C\$400 million of senior secured notes.
- **The initial purchasers** in B2Gold Corp.'s private placement offering of US\$460 million aggregate principal amount of convertible senior unsecured notes.
- **Sabre GLBL Inc.**, in the offering by its wholly-owned subsidiary Sabre GLBL Inc., of US\$975,000,000 aggregate principal amount of senior secured notes.

- **BMO Nesbitt Burns Inc.**, in their role as joint lead underwriters and joint bookrunners in New Found Gold Corp.'s bought deal private placement financing of C\$63 million aggregate amount of charity flow-through common shares and common shares.
- **AtkinsRéalis**, in its private offering of C\$400 million of unsecured debentures.
- **TD Securities Inc.**, in their role as agents in connection with the launch of Cameco Corporation's "at-the-market" equity distribution program, allowing Cameco to issue common shares up to an aggregate of US\$500 million.
- **Titan Medical Inc.**, in its reverse take-over by Conavi Medical Inc.
- **RNA Diagnostics Inc.**, in various capital markets matters.

Insights & Events

- Auteur, « Waterous quenches Greenfire's poison pill », article de BLG, septembre 2025
- Auteur, « OCMT chokes on Bitfarms 15 per cent poison pill », article de BLG, novembre 2024
- Auteur, « After the handshake: Good faith obligations in pre-contractual M&A agreements », article de BLG, avril 2024

Beyond Our Walls

Professional Involvement

- Member, Ontario Bar Association
- Member, Law Society of Ontario

Bar Admission & Education

- Ontario, 2024
- JD, Université Western, 2023
- HBA, Ivey Business School, 2023

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Borden Ladner Gervais S.E.N.C.R.L., S.R.L. (BLG) est le plus grand cabinet d'avocats canadien véritablement multiservices. À ce titre, il offre des conseils juridiques pratiques à des clients d'ici et d'ailleurs dans plus de domaines et de secteurs que tout autre cabinet canadien. Comptant plus de 725 avocats, agents de propriété intellectuelle et autres professionnels, BLG répond aux besoins juridiques d'entreprises et d'institutions au pays comme à l'étranger



pour ce qui touche les fusions et acquisitions, les marchés financiers, les différends et le financement ou encore l'enregistrement de brevets et de marques de commerce.

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