



Kent Kufeldt

Partner and National Business Leader, Securities & Capital Markets

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Kent has over 35 years of experience working with public and private companies and investment dealers in completing a broad range of transactions, including:

- merger, acquisition, and reorganization transactions (both public and private)
- providing general corporate governance advice as well as specific corporate transaction advice to Board of Directors and Special Committees of Directors in transactions of all types, including in respect of shareholder activism situations
- corporate finance transactions representing public issuers and investment dealers in public and private debt and equity transactions, initial public offerings and cross-border financing transactions.

Throughout his career, Kent has been involved in many innovative transactions in both the corporate finance and mergers and acquisitions areas.

Prior to joining BLG, Kent practised for over 20 years with a large international firm and was Chair of its Securities Group.

Kent is the National Business Leader of BLG's Securities & Capital Markets Group. He is also a member of the firm's [Environmental, Social & Governance \(ESG\)](#) leadership team.

Experience

- **Norway House Cree Nation** in its asset purchase of the Minago mine located on its traditional territory, which resulted from shareholder activism
- **Occidental Petroleum Corporation** in its US\$1.1 billion acquisition of direct air capture technology innovator Carbon Engineering Ltd.
- **Radical Group** in its sale to Bank of Montreal
- **Agrinam Acquisition Corporation** on its \$138 million initial public offering (SPAC)
- **Northland Power Holdings Inc.** in its \$862.5 million secondary offering of Northland Power Inc shares
- **Aurinia Pharmaceuticals** in its US\$191.7 million public offering
- **Alterra Power Corp.** in its \$1.1 billion sale to Innergex Renewable Energy Inc.
- **Yanchang Petroleum Group Limited** in its \$320 million acquisition of Novus Energy Inc.
- **Bonnett's Energy Corp.** in its \$117 million sale to Mill City Capital, L.P.
- **Eldorado Gold Corporation** in its \$2.5-billion acquisition of European Goldfields Limited.
- **Ember Resources Inc.** in its major shareholder-led going-private transaction.
- **Parkbridge Lifestyle Communities** in its \$780-million sale to bclMC.
- **Western Financial Group Limited** in its acquisition by Desjardins Financial Group.
- **The Churchill Corporation** in its \$400 million acquisition of Seacliff Construction Corp., and a related \$190 million Common Share and Convertible Debenture Financing.
- **The Underwriters** in connection with TransCanada Corporation's multi-billion dollar bought deal offerings.
- **The Special Committee of CCS Income Trust** in its \$4 billion, management-led, going-private transaction.
- **Western Oil Sands** in its \$7.1 billion acquisition by Marathon Oil Company.
- **OPTI Canada** in its concurrent \$900 million private placements and \$300 million initial public offering, as well as its subsequent equity and high-yield debt financings.
- **Alberta Energy Company** in its \$22.5 billion merger with PanCanadian Energy Corporation to form Encana Corporation.

Insights Rollup

- Auteur, « Bonne nouvelle pour les émetteurs établis bien connus : les ACVM proposent d'introduire un régime de prospectus préalable accéléré », article de BLG, septembre 2023
- Tendances entourant les facteurs environnementaux, sociaux et de gouvernance (ESG) : dossiers à suivre et choses à savoir, points de vue de BLG, juin 2023
- Auteur, « Une nouvelle dispense des ACVM offre de la clarté quant à l'élection d'administrateurs en vertu de la LCSA », article de BLG, février 2023
- Auteur, « Shorter offering timelines and reduced deal risk: CSA introduce new blanket orders », article de BLG, décembre 2021
- Auteur, « Fusion de sociétés fermées canadiennes avec une société d'acquisition à vocation spécifique : une bonne idée? », article de BLG, février 2021
- Emerging trends in insolvency & restructuring, vidéo de BLG, décembre 2020
- Auteur, « Fusions et acquisitions : considérations pour les sociétés en difficulté », article de BLG, octobre 2020
- Auteur, « \$name », article de BLG, avril 2020
- Auteur, « 2018 Year-End M&A Review and 2019 Trends to Watch For », article de BLG, janvier 2019
- Auteur, « Tendances À Surveiller En 2019 », article de BLG, janvier 2019

- Mergers & Acquisitions: How U.S. and International Companies can Enter the Canadian Market, vidéo de BLG, septembre 2018
- Auteur, « 2017 Year-End MA Review and 2018 Trends to Watch For », article de BLG, janvier 2018
- Auteur, « La Cour d'appel du Québec rejette plusieurs aspects du régime pancanadien des valeurs mobilières », article de BLG, mai 2017
- Co-Author, "Firms in Regulatory Purgatory over Takeover Changes," The Lawyers Weekly, March 2016.

Beyond Our Walls

Professional Involvement

- Member Canadian Bar Association
- Member, Vancouver Bar Association
- Member, Law Society of Alberta and Law Society of British Columbia

Community Involvement

- Board of Governors, Business Council of British Columbia

Awards & Recognitions

- Recognized in the 2025 edition of *The Best Lawyers in Canada*® (Mergers and Acquisitions Law, Natural Resources Law, Oil and Gas Law, Securities Law) and since 2006 (Corporate Law, Leveraged Buyout and Private Equity Law, Corporate Governance).
- Recognized in the 2025 edition (and since 2014) of *The Canadian Legal Lexpert*® (Corporate Finance & Securities, Corporate Mid-Market, Energy: Oil & Gas, Corporate Commercial Law, Private Equity), in the 2022-2023-2024 editions (Mergers & Acquisitions) and in 2024 (Mining).
- Recognized in the 2024 (and previous editions) of *The Lexpert*®/*American Lawyer Guide to the Leading 500 Lawyers in Canada* (Corporate Mid-Market).
- Recognized in the 2024 (and since 2021) edition of *Lexpert Special Edition: Finance and M&A*.
- Recognized in the 2024 edition of *Lexpert Special Edition: Energy and Mining*.
- Recognized in the 2023 edition of the *MergerLinks Top Dealmakers Rankings* as a Top 10 M&A Lawyer in Canada.
- Recognized in the 2023 edition (and since 2022) of *The Canadian Legal Lexpert*® *Directory* (Mergers & Acquisitions) and since 2014 (Corporate Finance & Securities, Corporate Mid-Market, Energy: Oil & Gas, Corporate Commercial Law, Private Equity).
- Recognized in the 2023 edition (and since 2020) of *Lexpert Special Edition: Energy*.
- Recognized in the 2023 edition (and since 2022) of *Who's Who Legal: Canada* (Capital Markets).
- Recognized in the 2018 edition (and since 2017) of the *Lexpert*®/*ROB Special Edition – Canada's Leading Corporate Lawyers*.
- Recognized as the 2016 Vancouver Leveraged Buyouts and Private Equity Law Lawyer of the Year and the 2014 Calgary Securities Law Lawyer of the Year by *The Best Lawyers in Canada*®.
- Martindale-Hubbell® BV® Distinguished™ 4.4 out of 5 Peer Review Rated.

Bar Admission & Education

- Alberta, 1989
- Colombie-Britannique, 2011



- BA, Université de Calgary, 1985
- LLB, Université de Toronto, 1988

BLG | Vos avocats au Canada

Borden Ladner Gervais S.E.N.C.R.L., S.R.L. (BLG) est le plus grand cabinet d'avocats canadien véritablement multiservices. À ce titre, il offre des conseils juridiques pratiques à des clients d'ici et d'ailleurs dans plus de domaines et de secteurs que tout autre cabinet canadien. Comptant plus de 725 avocats, agents de propriété intellectuelle et autres professionnels, BLG répond aux besoins juridiques d'entreprises et d'institutions au pays comme à l'étranger pour ce qui touche les fusions et acquisitions, les marchés financiers, les différends et le financement ou encore l'enregistrement de brevets et de marques de commerce.

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